

## Nifty50

Closing price	R1	R2	S1	S2
25,876.85	25,950	26,000	25,850	25,800



- Nifty closed sharply lower (-1.01%), indicating strong profit booking from higher levels after multiple failed attempts near the recent swing highs.
- The index slipped below the 20-EMA, reflecting short-term supply pressure.
- Immediate support is placed at 25,850–25,800, aligned with the recent demand zone and 50-EMA proximity
- A decisive break below 25,800 may open room toward 25,600 (100-EMA).
- On the upside, 25,950–26,000 remains a stiff resistance; sustained reclaim above this zone is required for trend continuation.

## Bank Nifty

Closing price	R1	R2	S1	S2
59,686.50	59,900	60,000	59,300	59,200



- Bank Nifty closed marginally lower (-0.51%), indicating mild profit booking after recent breakout attempts near 60,000.
- The index continues to trade above the 20-EMA and 50-EMA, suggesting buying interest on intraday declines.
- Immediate support is seen at 59,300–59,200, aligned with the 20-EMA and prior consolidation base.
- A decisive breakdown below this zone may lead to 58,800–58,700 (50-EMA).
- On the upside, 59,900–60,000 remains a critical resistance; a sustained breakout above this level could resume the upward momentum.

## Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	49,334.18	68.07	0.14
S&P 500	6,921.46	0.53	0.01
Nasdaq	23,483.56	-100.71	-0.43
FTSE	10,044.69	-3.52	-0.04
CAC	8,243.47	9.55	0.12
DAX	25,127.46	5.20	0.02

## Sentiment Gauge



SIDeways To Positive

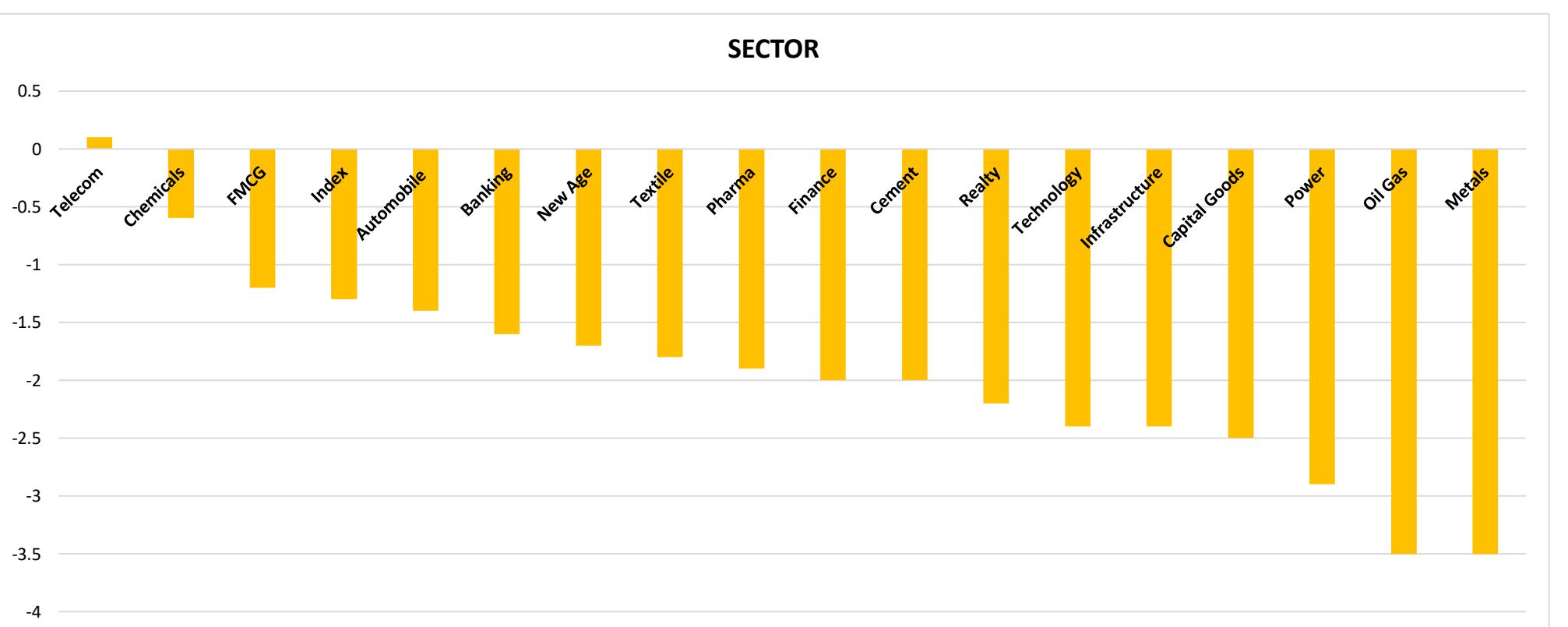
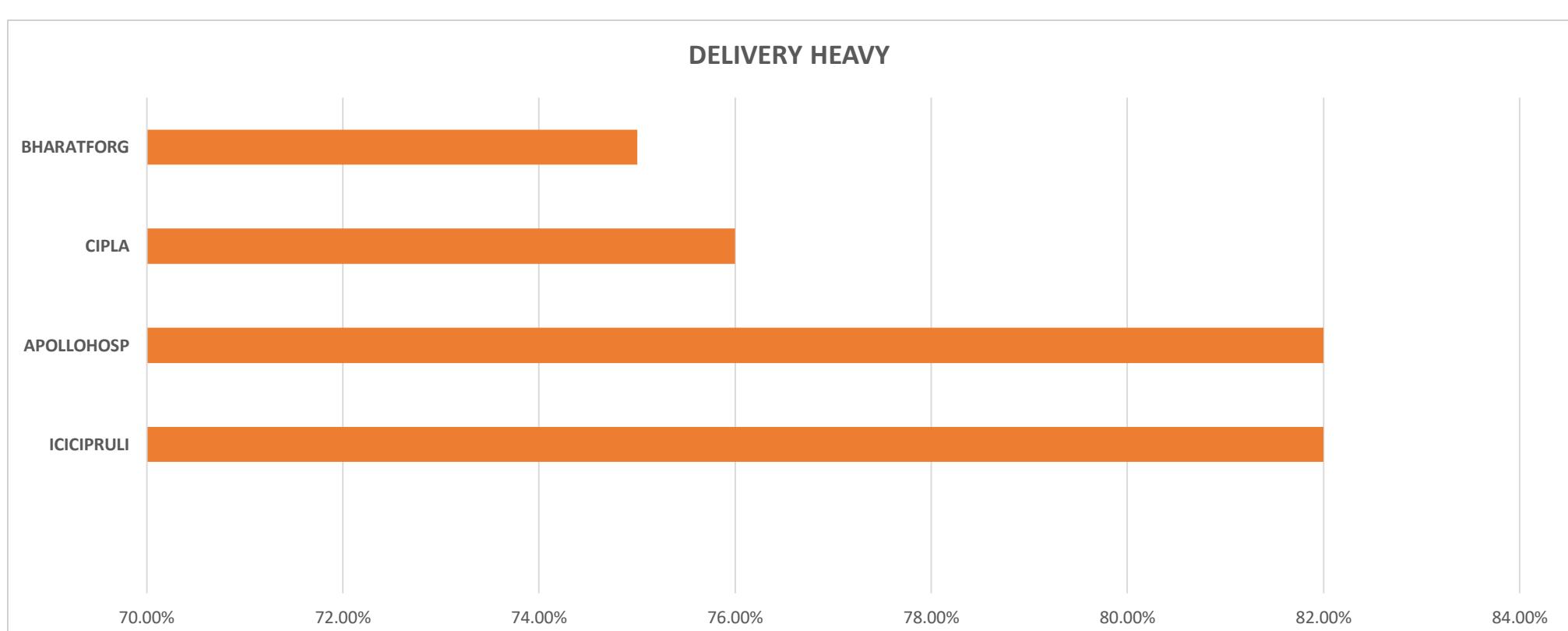
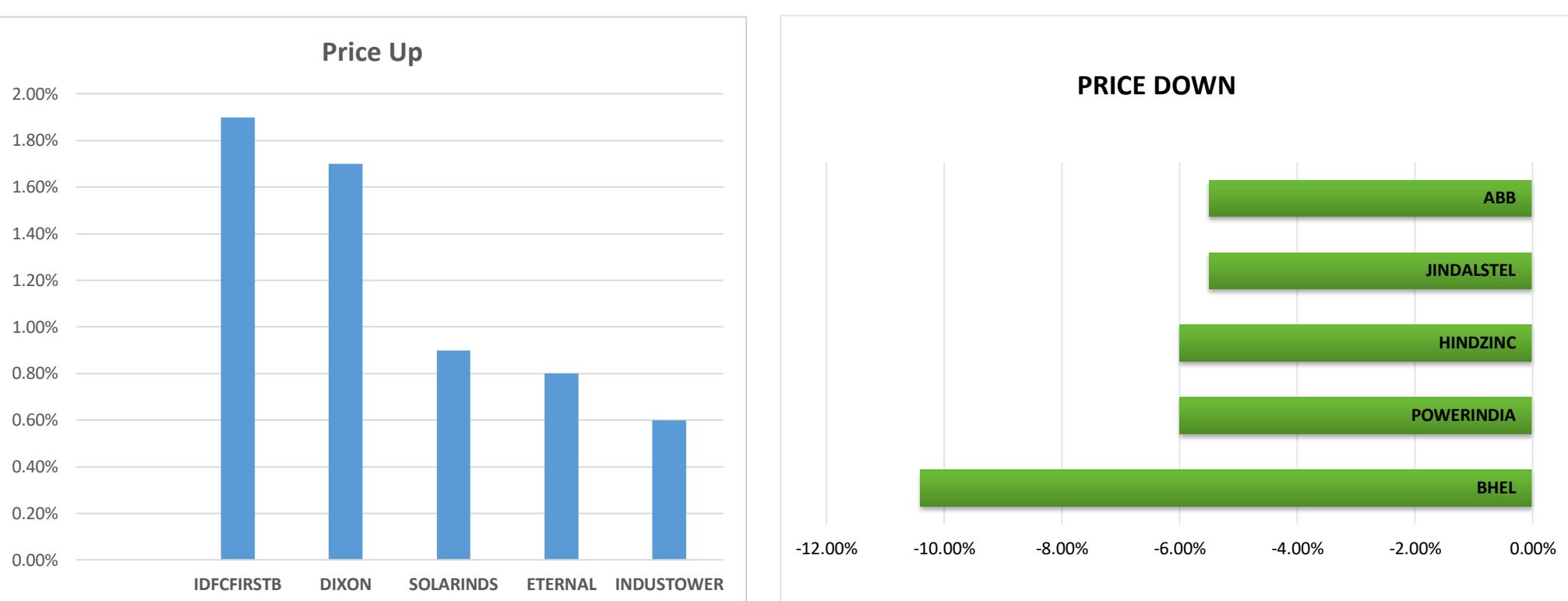
## FII - DII Activities:

Activity	FII	DII
Cash Provisional	-3,367.12	3,701.17
Index Future	-5,284.85	
Index Option	-11,188.96	-
Stock Future	-3,269.96	
Stock Option	694.41	

## Advance &amp; Decline

Advance	9
Decline	204
A/D Ratio	0.04
PCR	0.66

\*figures collected from my fno\*



## Economic Calendar

Time	Event	Expected	Previous
17:00:00	<a href="#">FX Reserves, USD</a>		696.61B
19:00:00	<a href="#">USD - Average Hourly Earnings (MoM) (Dec)</a>	0.3%	0.1%
19:00:00	<a href="#">USD - Nonfarm Payrolls (Dec)</a>	66K	64K
19:00:00	<a href="#">USD - Unemployment Rate (Dec)</a>	4.5%	4.6%

\*figures collected from investing.com\*

## Earnings Calendar

Event	EPS	Revenue	Market Cap
<a href="#">Indian Renewable Energy (INAR)</a>	-	-	396.1 B
<a href="#">Tejas Networks (TEJS)</a>	-	-	78.38 B
<a href="#">Globus Spirits Ltd (GLOS)</a>	-	-	31.53 B
<a href="#">Aditya Birla Money Ltd (ABML)</a>	-	-	8.11 B

\*figures collected from investing.com\*

### Intraday call

Stock Name	Sell In Range	SL	TGT
INOXWIND	118-117	120.5	113



- The stock is in a clear downtrend, consistently forming lower highs and lower lows. It has recently broken an important support level, followed by a brief consolidation and another breakdown with strong volume, indicating continued selling pressure. The trend is further confirmed as the price is trading below all major EMAs of 20, 50, 100, and 200, reflecting weakness across short, medium and long-term timeframes. Momentum indicators also support the bearish view, with the RSI currently at 33.08, well below its 14-day average of 38.91.

## Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,876.85	-263.9	-1.01	25,950	26,000	25,850	25,800
ETERNAL	283.15	2.2	0.78	289	294	278	272
SBILIFE	2,081.80	11	0.53	2,101	2,119	2,063	2,044
ICICIBANK	1,434.90	7.2	0.5	1,447	1,459	1,423	1,410
BAJFINANCE	970.1	1.3	0.13	979	987	962	953
BEL	415.65	-	-	422	428	410	404
ADANIPORTS	1,464	-1.3	-0.09	1,483	1,502	1,445	1,426
HDFCBANK	948	-1.05	-0.11	956	963	940	933
ITC	340.5	-0.75	-0.22	344	348	337	333
HCLTECH	1,643	-4.7	-0.29	1,659	1,675	1,627	1,611
SHRIRAMFIN	992	-3.85	-0.39	1,007	1,022	977	962
EICHERMOT	7,552.50	-30	-0.4	7,593	7,634	7,512	7,471
HINDUNILVR	2,389.70	-9.7	-0.4	2,421	2,452	2,358	2,327
MAXHEALTH	1,030	-4.7	-0.45	1,041	1,052	1,019	1,008
CIPLA	1,461	-6.9	-0.47	1,469	1,477	1,453	1,445
BAJAJ-AUTO	9,738	-51.5	-0.53	9,839	9,939	9,637	9,537
KOTAKBANK	2,130	-14	-0.65	2,148	2,166	2,112	2,094
NESTLEIND	1,306	-8.8	-0.67	1,317	1,329	1,295	1,283
AXISBANK	1,286	-9.5	-0.73	1,298	1,310	1,274	1,262
TITAN	4,242.20	-31	-0.73	4,282	4,321	4,203	4,163
ASIANPAINT	2,788	-21.4	-0.76	2,814	2,841	2,762	2,735
BHARTIARTL	2,066.60	-17.6	-0.84	2,092	2,117	2,041	2,016
M&M	3,715	-33.8	-0.9	3,757	3,800	3,673	3,630
INDIGO	4,905	-46	-0.93	4,967	5,028	4,843	4,782
SBIN	997.6	-9.55	-0.95	1,008	1,018	988	978
MARUTI	16,645	-164	-0.98	16,846	17,046	16,444	16,244
ULTRACEMCO	12,064	-120	-0.98	12,174	12,284	11,954	11,844
TATACONSUM	1,197.50	-15.1	-1.25	1,212	1,226	1,183	1,169
SUNPHARMA	1,760	-22.6	-1.27	1,777	1,794	1,743	1,726
APOLLOHOSP	7,351	-96.5	-1.3	7,437	7,524	7,265	7,178
BAJAJFINSV	2,005	-26.9	-1.32	2,034	2,064	1,976	1,946
TMPV	358	-5.35	-1.47	363	367	353	349
INFY	1,612.60	-26.4	-1.61	1,637	1,661	1,588	1,564
HDFCLIFE	759.9	-12.45	-1.61	775	791	744	729
COALINDIA	424.4	-7.25	-1.68	431	438	417	411
GRASIM	2,787.10	-50	-1.76	2,821	2,855	2,753	2,720
NTPC	342.5	-6.35	-1.82	348	353	337	332
POWERGRID	259.25	-4.85	-1.84	264	269	254	249
TRENT	3,980	-80.5	-1.98	4,056	4,133	3,904	3,827
TATASTEEL	179.9	-3.9	-2.12	184	189	176	171
RELIANCE	1,470.70	-33.5	-2.23	1,496	1,522	1,445	1,420
JSWSTEEL	1,158	-31.8	-2.67	1,185	1,212	1,131	1,104
LT	4,044.70	-112.3	-2.7	4,173	4,302	3,916	3,788
ADANIENT	2,209.30	-64.8	-2.85	2,262	2,314	2,157	2,104
DRREDDY	1,206.50	-36.3	-2.92	1,236	1,266	1,177	1,147
TCS	3,196	-99.6	-3.02	3,277	3,358	3,115	3,034
TECHM	1,575.90	-49.3	-3.03	1,616	1,656	1,536	1,495
WIPRO	261.9	-8.9	-3.29	269	276	255	248
ONGC	231.2	-7.86	-3.29	237	243	225	220
JIOFIN	292.65	-10.85	-3.57	301	310	284	275
HINDALCO	903	-35.45	-3.78	931	959	875	847

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